



EVEROZE PARTNERS

A brief introduction

experts | evolving | energy

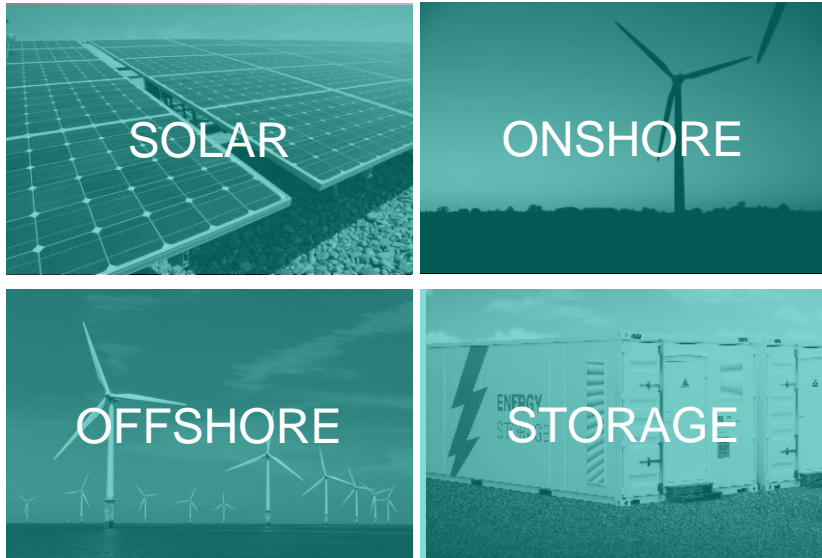
TEAM



Direct access to some of the most experienced consultants in the industry

DOMAINS

Our technologies



Boutique consultancy with global reach – evolving our energy systems

Our locations

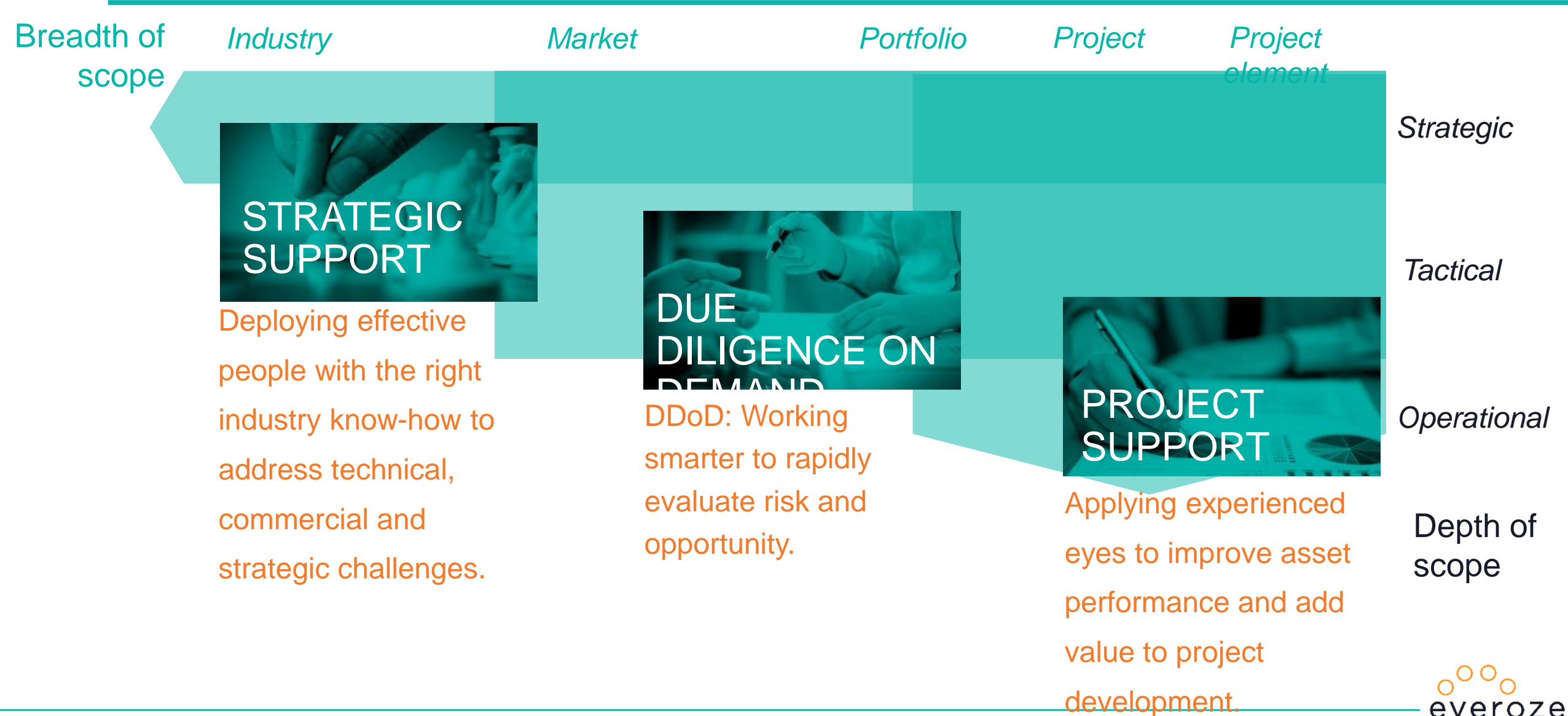
Fife
Bristol
London
Paris
Lyon
Seville
Madrid
Freiburg

Markets

UK
Ireland
France
Germany
Scandinavia
Spain
Portugal
Emerging markets




CORE SERVICES



CASE STUDY – KITE POWER

NOVEL WIND GENERATION TECHNOLOGY TECHNICAL & COMMERCIAL DUE DILIGENCE (2016-18)

CLIENT	
CONTEXT	Scottish Enterprise (SE) had been approached by the developer of an early stage, potentially disruptive, novel technology for high altitude wind power generation. SE had been requested to consider making a significant investment in the technology development and were seeking independent advice.
EVEROZE ROLE	Everoze was commissioned to undertake a detailed technical and commercial due diligence exercise on the developer's business plan and proposed technology development programme.
RESULT	A report was delivered to SE in 2016 to support of their investment decision, containing clear summaries and conclusions regarding each of the above areas. A second project was undertaken in 2018 to re-assess the technology developer's business plan. Everoze provided SE with a recommended investment strategy.



OUR CREDENTIALS: SELECTED CASE STUDIES

Building trust with some of the biggest brands in renewables



Blackrock & GIB (2015/16)

- GLID onshore & offshore portfolio, 220MW, £423M
- Everoze role: Technical Adviser / Owners Engineer
- Everoze service: Due Diligence & Project Support



AMP Capital & Neoen (2017)

- LTA on 1.6GW mixed tech international portfolio
- €245m mezzanine debt financing
- *“Everoze successfully reviewed the complex 1.6 GW portfolio with a no-nonsense approach”.*



Valeco / Crédit Agricole Languedoc (2016)

- Lenders Technical Adviser 180MW French portfolio
- Valeco Financial Manager: *“It has been a pleasure to have Everoze as the lender technical advisor on this transaction. Throughout the process, Everoze has demonstrated a high level of knowledge, flexibility and reactivity. The seniority of the team allowed smooth due diligence process and*